



AGENT APPOINTMENT APPLICATION

Agency Name: _____ Years in Business: _____

Agency DBA (if applicable): _____ # of Agency Locations: _____

Agency Mailing Address: _____

Agency Physical Address: _____

Additional Location Address (1): _____

Additional Location Address (2): _____

Agency Phone: _____ Agency Fax: _____ Website: _____

Agency Contact Email: _____ Hours of Operation: _____

Agency Staff Name: _____ Role: _____ Agency TDI License #: _____

How did you hear about Aspen MGA? Check all that apply.

- Aspen Representative: _____ Facebook Instagram LinkedIn
 Comparative Rater: _____ Industry Event: _____ Aspen Email
 Industry Website: _____ Aspen PO: _____ Other

What Comparative Rater/Multi-Rater does your agency utilize?

- ITC Turbo Rater Quomation EZLYNX PLRATER Other: _____

Is your agency present on any of the following social media sites?

- Facebook: _____ Twitter: _____
 LinkedIn: _____ Instagram: _____

What is the agency's main source of advertisement?: _____



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Total Annual Production for All Lines: \$ _____ Auto: _____ % Residential: _____ % Commercial: _____ %

Please list the agencies current top five auto insurance carriers:

1) _____ 2) _____ 3) _____
4) _____ 5) _____

Please list the agencies current top five homeowner carriers:

1) _____ 2) _____ 3) _____
4) _____ 5) _____

Has the Principle, Agency, Agent or any staff member ever:

Been refused or had a Surety Bond canceled for cause? Yes No
Been arrested, charged, indicted or convicted of a felony or misdemeanor? Yes No
Been known by another name (business or personal)? If yes, list name(s) below: Yes No

Had an insurance license refused, denied, suspended, or revoked? Yes No
Been disciplined by an insurance regulatory body? Yes No
Had an Errors & Omissions claim? Yes No
Been terminated or placed on moratorium by another carrier or MGA? Yes No
Does the Principal agent or any staff member currently work for any Texas MGA or Insurance company? If yes, please list the name of the company below: Yes No

Filed bankruptcy, been sued, or had judgment entered? Yes No
Had a prior appointment with Aspen MGA or Tower Hill? Yes No

As the Agency Principal, I hereby declare the information provided in this document to be true and correct.

Agency Principal Signature: _____ **Date:** _____

Please Print Name: _____

Please click the submit button and attach the completed form to the email for review.

SUBMIT