



AGENT APPOINTMENT APPLICATION

Agency DBA (if applicable): Number of Agency Locations: Agency Mailing Address: Agency Physical Address: Agency Physical Address (1): Additional Location Address (2): Agency Phone: Agency Phone: Agency Phone: Agency Phone: Agency Phone: Agency Contact Email: Agency Contact Email: Agency Underwriting Email: Type of Ownership: sole Proprietor PARTNERSHIP CORPORATION LLC FRANCHISE/CLUSTER GROUP Agency TDI License #: E&O Coverage Limit: Hours of Operation: E&O Deductible Amount: E&O Deductible Amount: E&O Expiration Date: Lexis Nexus Node ID #: Principle Agent Name: Agent DOB: / / Principle Agent SSN #: - Principle Agent Cell Phone: Principle Agent TXDL #: Principle Agent Email: ASPEN REPRESENTATIVE ASPEN REPRESENTATI	Agency Name:	Years in Business:		
Agency Physical Address: Additional Location Address (1): Additional Location Address (2): Agency Phone: Agency Phone: Agency Website: Agency Website: Agency Underwriting Email: Agency Underwriting Email: Agency TDI License #: Bean Coverage Limit: Hours of Operation: Business Entity NPN #: Bean Exo Expiration Date: Principle Agent Name: Agent DOB: Agent DOB: Agent TXDL #: Agent TXDL #: Agent DOB: Agent TXDL #: Agent DOB: Agent TXDL #: Agent DOB: Agent TXDL #: Aspen Referesentative Aspen MGA? Check all that apply. Agent DOB: Aspen Referesentative Aspen Reference Outcome Aspen MGA? Aspen Reference Outco				
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Additional Location Address (2): Agency Phone: Agency Phone: Agency Website: Agency Contact Email: Agency Underwriting Email: Type of Ownership: Sole PROPRIETOR PARTNERSHIP CORPORATION LLC FRANCHISE/CLUSTER GROUP Agency TDI License #: Hours of Operation: Business Entity NPN #: Lexis Nexus Node ID #: Principle Agent Name: Agent DOB: Principle Agent SSN #: Principle Agent TXDL #: Principle Agent TXDL #: Principle Agent Email: How did you hear about Aspen MGA? Check all that apply. ASPEN REPRESENTATIVE ASPEN REPRESENTATIVE ASPEN REPRESENTATIVE INDUSTRY EVENT ASPEN REPRESENTATIVE A	Agency Physical Address:			
Additional Location Address (2): Agency Phone: Agency Phone: Agency Website: Agency Contact Email: Agency Underwriting Email: Type of Ownership: Sole PROPRIETOR PARTNERSHIP CORPORATION LLC FRANCHISE/CLUSTER GROUP Agency TDI License #: Hours of Operation: Business Entity NPN #: Lexis Nexus Node ID #: Principle Agent Name: Agent DOB: Principle Agent SSN #: Principle Agent TXDL #: Principle Agent TXDL #: Principle Agent Email: How did you hear about Aspen MGA? Check all that apply. ASPEN REPRESENTATIVE ASPEN REPRESENTATIVE ASPEN REPRESENTATIVE INDUSTRY EVENT ASPEN REPRESENTATIVE A	Additional Location Address (1):			
Agency Website:	Additional Location Address (2):			
Agency Contact Email: Agency Underwriting Email: Type of Ownership: sole PROPRIETOR	Agency Phone:	Agency Fax:		
Agency Underwriting Email: Type of Ownership: sole Proprietor	Agency Contact Email:	Agency FEIN:		
Type of Ownership: SOLE PROPRIETOR PARTNERSHIP CORPORATION LLC FRANCHISE/CLUSTER GROUP Agency TDI License #: E&O Coverage Limit: E&O Deductible Amount: E&O Deductible Amount: E&O Expiration Date: E&O Expiration Da	Agency Underwriting Email:			
Agency TDI License #:				
Hours of Operation:				
Business Entity NPN #: E&O Expiration Date:				
Principle Agent Name: Agent DOB:				
Principle Agent Name: Agent DOB:/	•			
Principle Agent SSN #:				
Principle Agent SSN #:				
Principle Agent TXDL #:	Principle Agent Name:	///		
How did you hear about Aspen MGA? Check all that apply. COMPARATIVE RATER				
How did you hear about Aspen MGA? Check all that apply. COMPARATIVE RATER INDUSTRY EVENT ASPEN EMAIL ASPEN REPRESENTATIVE FACEBOOK TWITTER LINKEDIN INDUSTRY WEBSITE OTHER What Comparative Rater/Multi-Rater does your agency utilize? ITC TURBO RATER QUICKQUOTE/QQ EZLYNX PLRATER OTHER Please list any industry organization affiliations: Is your agency present on any of the following social media sites? FACEBOOK TWITTER	Principle Agent TXDL #:			
COMPARATIVE RATER INDUSTRY EVENT ASPEN EMAIL ASPEN REPRESENTATIVE FACEBOOK TWITTER LINKEDIN INDUSTRY WEBSITE OTHER What Comparative Rater/Multi-Rater does your agency utilize? ITC TURBO RATER QUICKQUOTE/QQ EZLYNX PLRATER OTHER Please list any industry organization affiliations: Is your agency present on any of the following social media sites? FACEBOOK TWITTER	Principle Agent Email:			
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□ INDUSTRY WEBSITE	COMPARATIVE RATER	INDUSTRY EVENT ASPEN EMAIL		
□ INDUSTRY WEBSITE	ASPEN REPRESENTATIVE	FACEBOOK TWITTER LINKEDIN		
What Comparative Rater/Multi-Rater does your agency utilize? ITC TURBO RATER QUICKQUOTE/QQ EZLYNX PLRATER OTHER Please list any industry organization affiliations: Is your agency present on any of the following social media sites? FACEBOOK TWITTER				
Please list any industry organization affiliations: Is your agency present on any of the following social media sites? TWITTER OTHER O				
Please list any industry organization affiliations:				
Is your agency present on any of the following social media sites?	Please list any industry organization affiliations:			
FACEBOOK TWITTER	, , , , ,			
What management program does your agency use?	What management program does your agency use?			
What is the agency's main source of advertisement?				





AGENT APPOINTMENT APPLICATION

Total Annual Production for all lines: \$			
Percentage of production per line (should sum to 100%): Auto% Residential% Commercial% Life/Hea	ılth%		
Please list the agencies current top three auto insurance carriers: 1) 2) 3)			
Please list the agencies current top three homeowner carriers: 1) 3) 3)			
Please list the agencies top three commercial auto insurance carriers: 1) 3) 3)			
Has the Principle, Agency, Agent or any staff member ever:			
Been refused or had a Surety Bond cancelled for cause?	Y N N		
Been arrested, charged, indicted or convicted of a felony or misdemeanor?	Y N		
Been known by another name (business or personally)? If yes, list "also known as" name(s) below: Y N			
Had an insurance license refused, denied, suspended or revoked?	Y		
Been disciplined by any insurance regulatory body?	Y N		
Had an E&O claim?	Y N		
Been terminated or placed on moratorium by another carrier or MGA?	Y N		
Does the Principle Agent or any staff member currently work for any Texas MGA or	Y N		
insurance company? If yes, please list name of company below:			
Filed bankruptcy, been sued, or had judgement entered?	Y N		
Had a prior appointment with Aspen MGA or Tower Hill?	Y . N .		
As the Agency Principle, I hereby declare the information provided in this document to be true of Agency Principle Signature:			

Please email completed form to Contracts@AspenMGA.com for review